

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Finet	Group Limited		
	0/2017		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u> Des	cription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)		-	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : <u>N/A</u> Des	cription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

30/09/2017

2. Preference Shares				
Stock code : <u>N/A</u> Descr	ription: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code: N/A Descr	ription: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

HK\$150,000,000

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	528,980,880	N/A	N/A	N/A
Increase during the month		N/A	N/A	N/A
Balance at close of the month	528,980,880	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			issuei)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close		
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		- tnereto	of the month	
class of shares						of the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Post-IPO				•			
Share Option							
Scheme							
adopted on							
16/12/2004							
Exercise price							
HK\$0.49 per							
Ordinary							
shares							
(Note 1)			<u> </u>		·		
(Ivoie 1)							
2 Post-IPO							
Share Option							
Scheme							
adopted on							
16/12/2004							
Exercise price							
HK\$0.50 per							
Ordinary			0			0	
shares							
(Note 1)						-	
(Ivoie I)							
(Note 1)						-	
(11016 1)		Ta	otal A. (Ordin	ary shares)	Nil		
		10	·	nce shares)			
			•	Other class)			
Tr. 4 - 1 C 1			•	Juici Class)	1411		
Total funds raised dur options (State currenc		from exercise of	of Nil				

Warrants to Issue Shares of	of the Issuer which are	e to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal	Nominal value at close of preceding month	Exercised / during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Unlisted Warrant	HK\$	0	0	0	0	0
(as defined in the Company		Ü	Ü	Ü	U	O
announcement dated 10/01/2012)						
(29/01/2017)						-
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.402					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(,				
4. N/A)				
(/ /)						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(00, 11111, 1111)						

·					iii Doard and		
					No. of new		
					shares of	No. of new	
					issuer	shares of issuer	
					issued	which may be	
					during the	issued pursuant	
]	Nominal value			month	thereto as at	
	Currency of	at close of	Exercised /	Nominal value	pursuant	close of the	
Description of warrants	nominal	preceding	during the	at close of the	thereto	month	
(Date of expiry - dd/mm/yyyy)	value	month	month	month			
		То	tal B. (Ordin	nary shares) Nil			
(Preference shares) Nil							
(Other class) Nil							
			`	·		_	
L							

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

		Currency of amount		preceding	during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstanding		month	month	month		
1. Convertible bonds (as defined in the company' announcement dated 8 September 2015)	s	HK\$	52,27	2,000	0	52,272,000	0	132,000,000
Ctarle and (if listed)			0217	,				
Stock code (if listed) Class of shares			8317	_				
issuable (Note 1)	Ordi	nary share						
Subscription price		0.396		=				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy))	(5	/11 /2015)	_				
2. N/A								
C4==1=== d= (:£1:=4= d)								
Stock code (if listed) Class of shares				_				
issuable (Note 1)								
Subscription price				_				
EGM approval date				=				
(if applicable)								
(dd/mm/yyyy)		(/ /))	_				
3. N/A								
Stock code (if listed)				_				
Class of shares								
issuable (Note 1)				_				
Subscription price EGM approval date				=				
(if applicable)								
(dd/mm/yyyy)		(/ /))					
4. N/A			<u> </u>	-				
Stock code (if listed)								-
Class of shares				=				
issuable (Note 1)				_				
Subscription price				_				
EGM approval date								
(if applicable)		(
(dd/mm/yyyy)		(/ /)	'	_	Total C (Ordi	nary shares) Nil		
						ence shares) Nil		=
						Other class) Nil		-
I					'			-

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as a
	Currency of	Amount at close	conversion	Amount at		close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note 1		
2. <u>N/A</u>		
shares (Note 1		
Situres (Note 1)	'	
3. N/A		
)	
shares (Note 1)		
T-1D-(0.11		
Total D. (Ordinary shares		-
(Preference shares		-
(Other class)	Nil	-

	Type of Issue	. Issued sha	e cupitui				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
1.	Rights issue	At price :	State currency -	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinar (/ / (/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
5.	Scrip dividend	At price: State currency ————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	NI/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Nil

Nil

							1 01 1	viaiii	Doard and OLIV	i iistea issue
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	issuer which may
					Class of shares issua (Note 1)	able	Ordina	ry		
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)		(/ /)		
					EGM approval date: (dd/mm/yyyy)		(/ /)	NI/A	NT/A
									N/A	N/A
					Class of shares issua (Note 1)	able				
10.	Other (Please specify)	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)		(/ /)		
					EGM approval date: (dd/mm/yyyy)		(/ /)	N/A	N/A
					Total E.		rdinary s ference s (Other	hare	s) Nil	- - -
То	otal increase / in ord	inary shar	es during the r	month (i.e.	Total of A to E):			(1)		
								(2)) Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").

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Remarks	11	anvi	٠
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Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.